



Financial Results Presentation Materials for the Fiscal Year Ended March 2026

Datasection Inc.

18 May 2026

Securities Code:3905



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2. FY03/26 Plan vs Actual Results
3. FY03/27 Forecast
4. Status of Issuance and Exercise of Share Acquisition Rights
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1. FY03/26 Results

- The AI Infrastructure Business* entered full-scale service deployment, resulting in substantial growth in net sales and significant profitability across all profit levels, as shown in the table below.
- On a standalone basis for 4Q, the Company recorded net sales of JPY 17.7 billion, operating profit of JPY 3.9 billion, adjusted EBITDA of JPY 3.5 billion, ordinary profit of JPY 4.1 billion, and profit attributable to owners of parent of JPY 3.4 billion.

* Renamed from the “AI Data Center Business” beginning with the Q3 financial results for the fiscal year ended March 2026.

(Unit: JPY Million)	FY03/26 Results	Year-on-Year Comparison	
		Results	Change
Net Sales	215.42	18.86	+ 196.56
Operating profit	22.72	▲3.18	+25.90
Adjusted EBITDA*	26.96	▲1.08	+28.04
Ordinary profit	23.25	▲3.93	+27.18
Profit attributable to owners of parent	17.96	▲4.19	+22.15

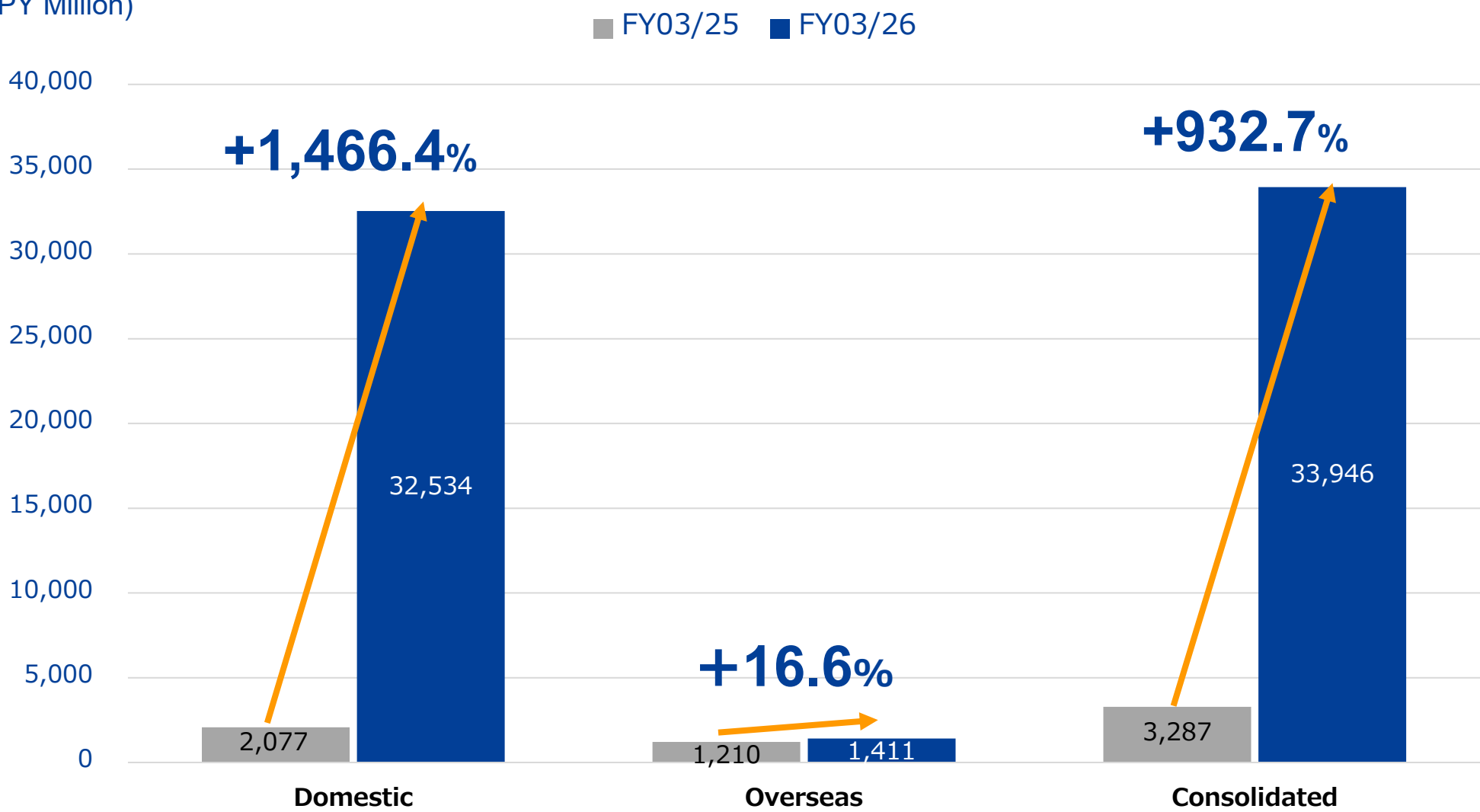
* Adjusted EBITDA: operating profit + depreciation + amortisation of intangible assets + stock-based compensation expenses + M&A-related expenses

YoY Net Sales Comparison (Simple Aggregate Basis by Company)

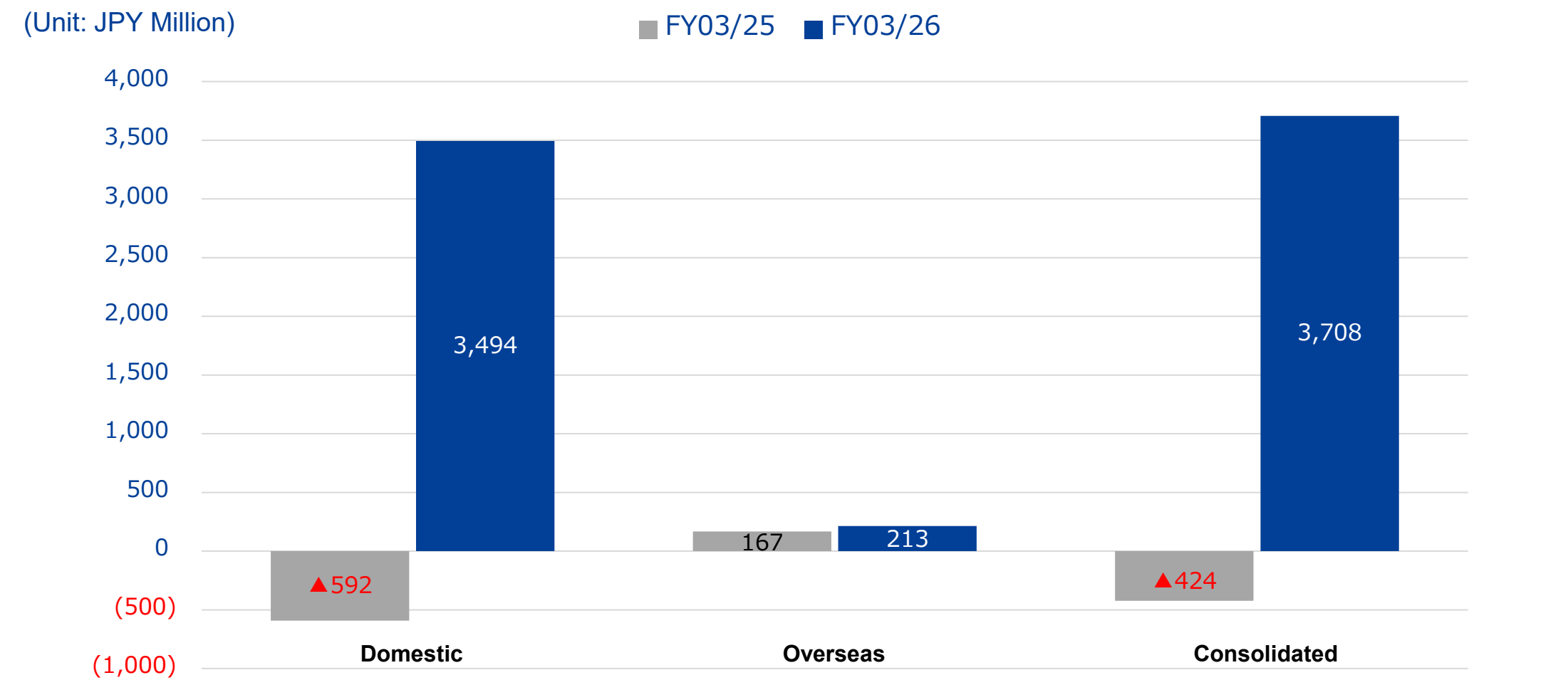
1. FY03/26 Results

- Domestic operations achieved substantial growth driven by the full-scale commencement of the AI Infrastructure Business.*
- * All net sales and expenses related to the AI Infrastructure Business are recorded under domestic operations.
- Overseas operations also continued to achieve steady growth.

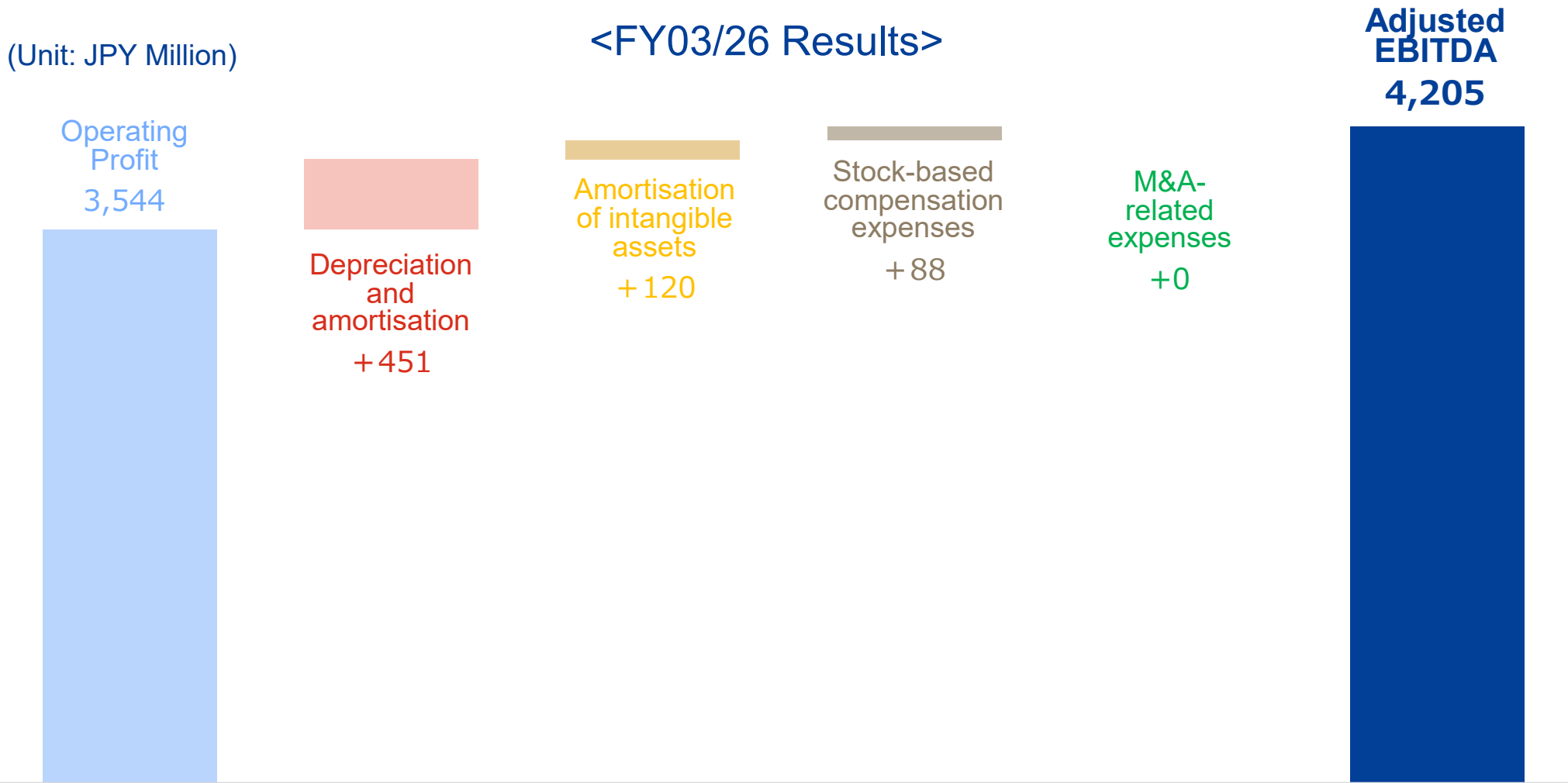
(Unit: JPY Million)



- With the full-scale launch of services in the AI Infrastructure Business, operating profit improved significantly from negative JPY 202 million in 3Q and turned profitable.
- Overseas operations also recorded profit growth despite the amortisation burden associated with software development undertaken in previous fiscal years.
- Consolidated results also improved substantially and returned to strong profitability.

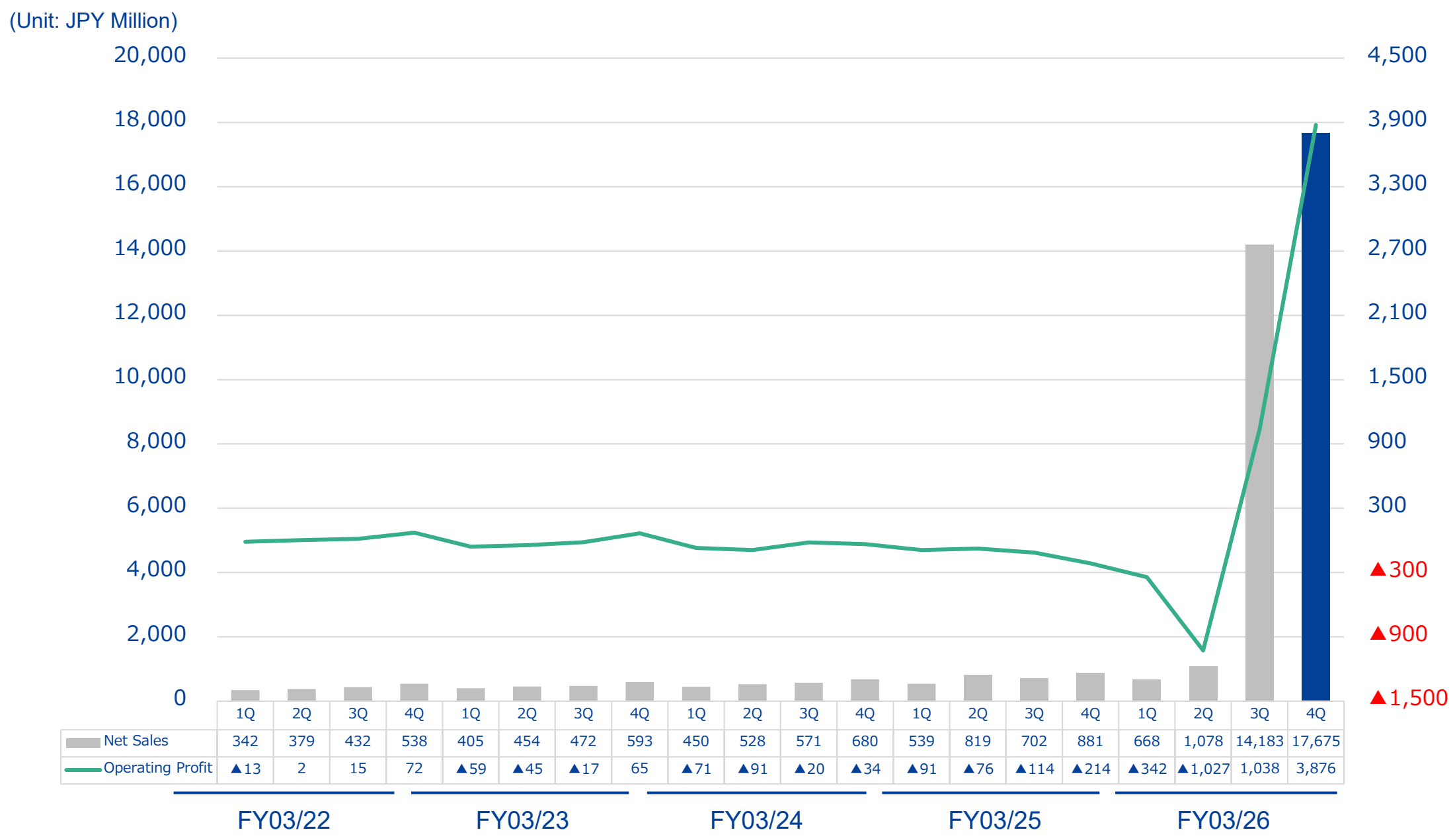


- Adjusted EBITDA, which represents the Company’s cash flow generation capability, turned positive in 3Q and achieved a substantial profit of JPY 4.20 billion on a full-year basis.
- Adjusted EBITDA: operating profit + depreciation + amortisation of intangible assets + stock-based compensation expenses + M&A-related expenses.



(Ref) Quarterly Net Sales and Operating Profit (Consolidated)

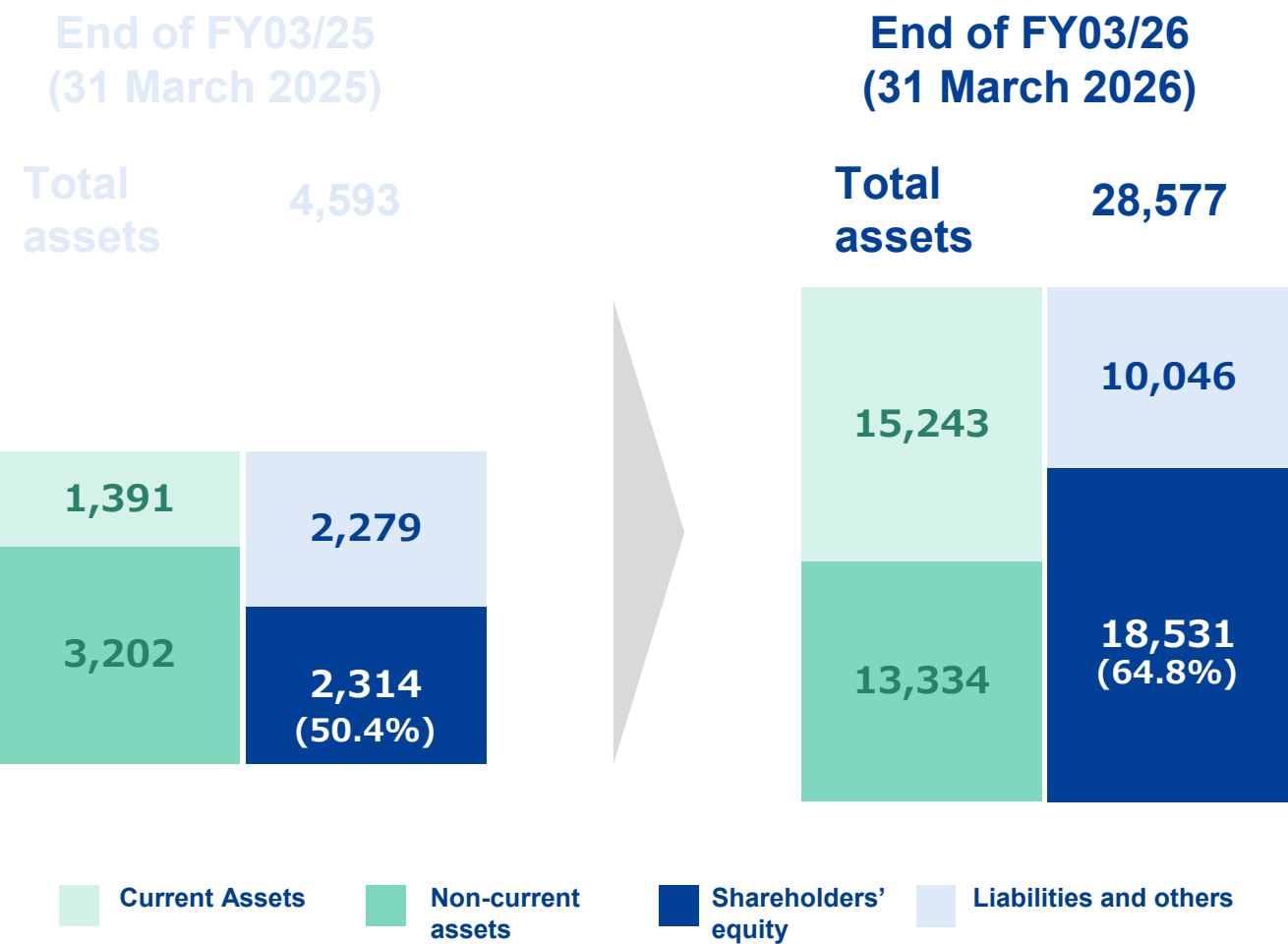
1. FY03/26 Results



- Capital stock and capital surplus increased significantly, primarily due to the exercise of the 23rd series of share acquisition rights.

(Unit: JPY Million)

– Key Factors Behind
Increases / Decreases –



- Current Assets: +13,851
 - Accounts receivable: +10,571
 - Advance payments: +3,149
- Non-current Assets: + 10,131
 - Construction in progress: +4,497
 - Lease and guarantee deposits: + 3,180
- Liabilities and Others: +7,767
 - Accounts payable: +1,578
 - Deposits received: +5,215
- Net Assets: +16,217
 - Capital stock: +6,573
 - Capital surplus: +7,454

Datasection's AI Infrastructure Strategy

- Amid rapidly growing global demand for GPUs, competition for GPU procurement has intensified further. Meanwhile, Japanese companies have fallen behind in the global race to secure GPUs, and the development of domestic AI infrastructure in Japan has yet to deliver the outcomes initially anticipated.
- Datasection is currently the only Japanese company advancing the development of large-scale AI clusters, while globally securing substantial GPU capacity, power supply resources, and customers.
- As a so-called “Neo Cloud” company, Datasection has already established a dominant position within the Asia-Pacific region and continues to steadily execute its project pipeline.
- As part of its project pipeline for the current and next fiscal years, the Company is advancing the deployment of B200/300 and GB200/300. However, due to the multiple factors required to build AI infrastructure, only a limited number of Japanese companies — including Datasection — are currently capable of constructing large-scale AI clusters. Through its supplier partnership strategy, the Company's GPU procurement capability is overwhelmingly strong among Japanese corporations.
- “TAIZA”, which enables the operation of large-scale AI clusters, further strengthens the Company's competitive advantage within the industry. Following testing by global customers, “TAIZA” has received strong evaluations.

By building world-scale AI infrastructure in Japan under a unique geopolitical environment, Datasection aims to help reduce Japan's digital trade deficit and support economic growth across all sectors.

- **Net sales recognition from the AI infrastructure business commenced in September 2025. GPU clusters were added sequentially from mid-September, resulting in approximately JPY 320 million in net sales recognised for September.**
- **With the full-scale commencement of GPU operations, the AI infrastructure business has generated approximately JPY 4.5 billion in monthly net sales from October 2025 onward.**
- **Our GPU fleet has been expanded sequentially on a phased basis, exceeding 20,000 GPUs as of 18 May 2026.**
- **In response to customer demand, we are accelerating efforts to secure power supply both in Japan and overseas, including the execution of data centre site agreements.**
- **Looking ahead, in addition to B200, we plan to deploy B300 and GB200/300 at scale to build an AI supercluster.**

Projects A and B: awarded / contracted projects

Project C onwards: pipeline / prospective projects (under consideration)

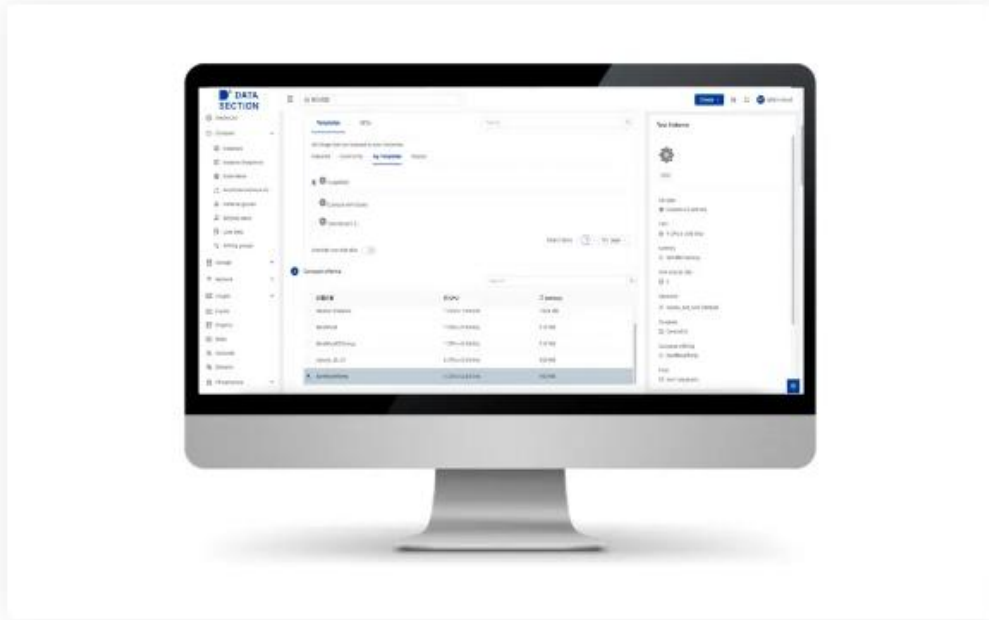
- Project A: 5,000 units x B300, Japan
- Project B: 10,000 units x B300, Australia (To be expanded in phases up to 30,000 units)
- Project C: 5,000 units x B200, Thailand
- Project D: 70,000 units x GB200/300 (Approx. 1,000 racks' scale)
- Project E: 100,000 units x GB200/300 (Approx. 1,500 racks' scale)
- Project F: 30,000 units x B300, Location under discussion
- Project G: 5,000 units x B200, Japan
- Project H: 5,000 units x B200, Japan
- Project I: 70,000 units x B300, United Arab Emirates
- Others

- As of 18 May 2026, TAIZA operates 20,180 GPUs
- GPU capacity will continue to increase progressively in line with project development.

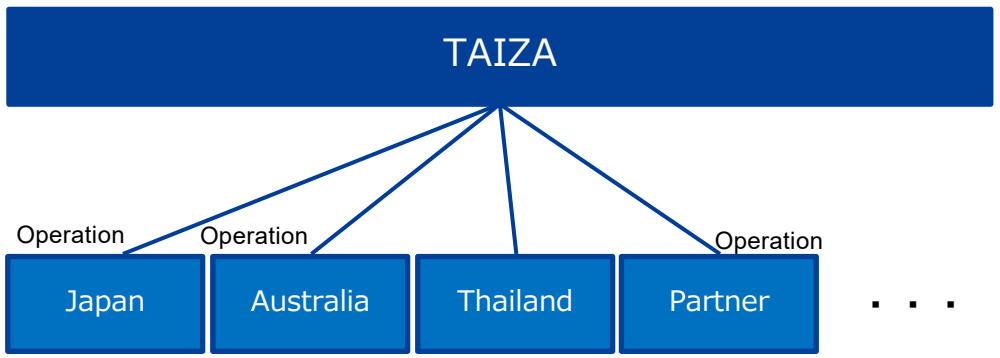
GPUs Operated by TAIZA

20,180 GPU

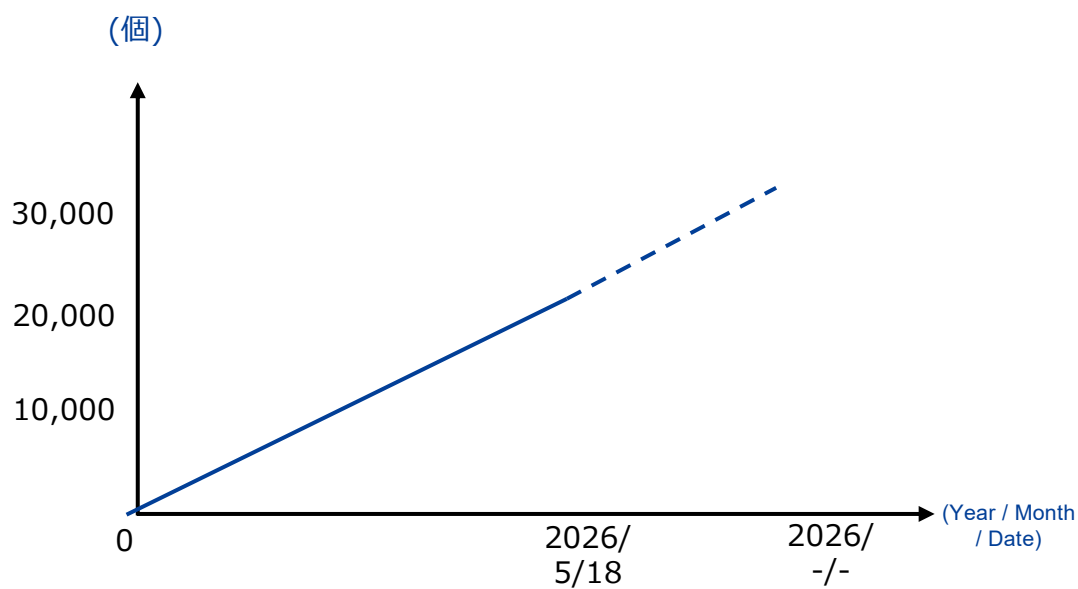
(As of 18 May 2026)



This chart illustrates the current number of GPUs operated on Datasection's cloud stack, "TAIZA" The figures are updated regularly in accordance with the number of GPUs in operation.



TAIZA GPU Operation Trend



- Entered into a Memorandum of Understanding with National Pulse Group (“National Pulse”), a national accelerator company based in Dubai, United Arab Emirates (UAE).
- The parties will explore joint projects aimed at developing national-level AI infrastructure platforms and AI services across the UAE and other Middle East and North Africa (MENA) regions.



- Exploration of a large-scale AI data centre project in the UAE centred on a high-capacity GPU cluster. (Expected power capacity: approximately 150–180MW)
- Establishment of a GPUaaS and AI platform service model utilising “TAIZA”.
- Provision of AI infrastructure for government entities, research institutions, public services, and private enterprises.
- Implementation of AI solutions across key industries, including smart cities, computer vision, healthtech, digital commerce, and logistics.
- Large-scale deployment of AI infrastructure and DaaS (Digital Infrastructure as a Service) across the MENA region.



- On Tuesday, 3 March 2026, an inauguration ceremony was held at the North Annex of the Mita Campus of Keio University to commemorate the establishment of “DSAI STAR Labo”, a new collaboration hub established in partnership with “Keio STAR”.



- The initiative will focus on key research areas including AI governance, energy efficiency, security architecture, and integration with public policy, while promoting proof-of-concept projects aimed at practical social implementation of research outcomes.
- By combining Datasection’s large-scale GPU infrastructure-based AI implementation environment with Keio University’s academic expertise, the collaboration will advance integrated research spanning technology, institutional frameworks, and sustainability.

- In order to strengthen and expand the global development of the AI Infrastructure Business, Datasection appointed Mr. Scott Trowbridge, an early member of generative AI company Stability AI, as Chief Business Officer (CBO).
- Amid rapidly expanding demand for AI infrastructure driven by the widespread adoption of generative AI, the Company will leverage Mr. Trowbridge's expertise and global network to expand partnerships with AI companies and research institutions, further strengthening the foundation of its AI Infrastructure Business and accelerating its global expansion.



"I am truly excited to join Datasection's management team at such a pivotal and exciting moment for the global AI industry. The pace of AI adoption has been extraordinary, with more than three-quarters of organisations already utilising AI, and the market is projected to grow from several hundred billion dollars today to well beyond USD 1 trillion over the next decade. I have witnessed firsthand the accelerating global demand for AI infrastructure, GPU computing, and next-generation data centres. Datasection is uniquely positioned to support this emerging AI economy, and I look forward to working with the team to expand the business and support customers building the next generation of AI."

- Participated in the international symposium “STS Forum Japan-Thailand Symposium 2026”, held in Bangkok, Thailand, from 23 to 25 April 2026.
- Joined as a panellist in a panel discussion entitled “The Role of Artificial Intelligence in Modern Society”.



◆ Panel Speakers:

- Dr. Fahad Algneaer
General Manager of International Cooperation, King Abdulaziz City for Science and Technology (KACST), Saudi Arabia
- Professor Kenji Suzuki
Unit Leader, Biomedical AI Research Unit (BMAI), Institute of Integrated Research, Institute of Science Tokyo
- Dr. Soontaree Songserm
Senior Executive Vice President, Big Data Institute (BDI), Thailand
- Dr. Yu Hiraoka, MD
Chief Executive Officer, GramEye Inc. / Osaka University Graduate School of Medicine / Medical Doctor
- Mr. Norihiko Ishihara
Representative Director, President and CEO, Datasection Inc.

- Entered into a purchase agreement with Compal Electronics, Inc. (Head Office: Taipei, Taiwan; Chairman: Jui-Tsung Chen; “Compal”) for the acquisition of a full set of GPU servers (635 units) equipped with NVIDIA B300 GPUs (5,080 GPUs in total), to be deployed at the AI data centre scheduled to be established in Inzai City, Chiba Prefecture

- Going forward, the Company will continue to work closely with Compal to achieve the early commencement of operations at this AI data centre

Details of Assets to be Acquired

- Acquired a full set of GPU servers (635 units) equipped with NVIDIA B300 GPUs (5,080 GPUs in total) from Compal for deployment at the Company’s first AI data centre project in Japan

- Details of Assets to be Acquired

(1) Description of Assets	GPU Servers (Full Set)
(2) Acquisition Price	USD 325 Million

(Note) Converted into Japanese yen at the exchange rate of JPY 156.57 to USD 1, being the closing exchange rate at the end of April 2026, the acquisition price is equivalent to JPY 50,935 million.

- **Acquired a full set of 635 GPU servers equipped with NVIDIA’s latest “NVIDIA B300” architecture and strengthened collaboration with Compal, one of the world’s largest ODM (Original Design Manufacturer) companies**
- **The total investment amount for this project is approximately USD 325 million (approximately JPY 50,935 million*), establishing core infrastructure for next-generation AI data centre projects and delivering overwhelming computing capabilities to meet the demands of some of the world’s largest cloud service providers**

Strengthening collaboration with Compal delivers the following highly significant strategic value beyond the simple procurement of equipment

- **Stable Procurement of “Highly Sought-After Next-Generation GPUs”**
Minimising the risk of delivery delays and ensuring the early commencement of AI data centre operations.
- **World-Class Server Design and Technical Support**
Enabling the development of a highly efficient next-generation AI computing platform that maximises the performance of the latest GPUs.
- **“A Mark of Trust” in the Global Market**
The strong partnership with Compal, one of the world’s leading manufacturers, demonstrates that Datasection’s AI Infrastructure Business possesses globally competitive standards in both quality and supply capabilities.

(*) Converted into Japanese yen at the closing exchange rate of JPY 156.57 to USD 1 as of the end of April 2026, the amount is equivalent to JPY 50,935 million.

- **Entered into an exclusive arrangement agreement (the “Agreement”) with a global investment firm with approximately USD 100 billion in assets under management (the “Counterparty”) regarding financing for the acquisition of GPU servers**
- **Appointed the Counterparty* as the exclusive lead manager and arranger, with the aim of securing financing in the range of USD 500 million to USD 1 billion**

◆ Overview of Target Projects

- (1) Japan (Inzai City, Chiba Prefecture): approximately 5,000 GPUs and approximately 10MW of data centre capacity
 - (2) Thailand (Bangkok): approximately 5,000 GPUs and approximately 10MW of data centre capacity
 - (3) Australia (Sydney): approximately 10,000 GPUs and approximately 20MW of data centre capacity
- In total, the projects are expected to involve approximately 20,000 GPUs and approximately 40MW of data centre capacity.

◆ Overview of the Agreement

- Under the Agreement, the Counterparty will use its best efforts to arrange financing for the Company
- The Agreement does not guarantee the provision of financing to the Company and remains subject to the satisfaction of various conditions
- For a period of six months from the execution date of the Agreement, the Counterparty has been granted exclusive negotiation rights with respect to financing arrangements of a similar nature

(*) At this stage, the name of the Counterparty remains undisclosed pursuant to confidentiality obligations. The Company has no capital relationship, personnel relationship, or business relationship with the Counterparty, and the Counterparty does not constitute a related party.

2. FY03/26 Plan vs Actual Results

(Repeated) Revised Earnings Forecast Figures

Net Sales: Downward Revision

- For both the domestic and Australia first-phase data centre projects, while the fit-out works are largely complete, the scheduled commencement of operations has been postponed due to delays in the delivery of materials and equipment.
- In response to strong utilisation demand, the volume of additional services provided to the same customer has significantly exceeded initial assumptions.

Operating Profit and Ordinary Profit: Upward Revision

- Gross profit decreased by JPY 668 million due to fluctuations in net sales as described above.
- Following the full acquisition (at no cost) and cancellation of the 22nd stock acquisition rights (paid stock options), the previously expected share-based compensation expense of JPY 818 million for the fiscal year ending March 2026 will not be recognised in SG&A expenses.
- Reduction in interest expenses due to a lower-than-expected outstanding loan balance.

Adjusted EBITDA: Downward Revision

- Depreciation expenses of JPY 2,304 million related to the initial data centre projects in Japan and Australia will not be recognised. In addition, share-based compensation expenses of JPY 818 million will not be recognised.

Profit Attributable to Owners of Parent: Upward Revision

- In addition to the upward revision of ordinary profit, taxable income is expected to decrease due to the absence of share-based compensation expenses, which were previously subject to tax add-back adjustments.

(Unit: JPY million)	Revised Forecast (FY03/2026)	Comparison with Previous Forecast (Announced on 6 January 2026)			Comparison with FY03/2025 Results		
		Previous Forecast	Difference (Amount)	Difference (%)	FY03/2025 Actual	Difference (Amount)	Difference (%)
Net Sales	33,601	37,273	-3,672	-9.9%	2,942	+30,658	+1,041.9%
Operating Profit	3,635	3,498	+137	+3.9%	-496	+4,131	-
Adjusted EBITDA*	4,252	7,239	-2,986	-41.3%	-169	+4,421	-
Ordinary Profit	3,457	2,972	+485	+16.3%	-613	+4,070	-
Profit Attributable to Owners of Parent	2,804	1,908	+896	+47.0%	-654	+3,458	-
Earnings per Share (JPY)	115.57	59.34	-	-	-37.40	-	-

* Adjusted EBITDA: operating profit + depreciation + amortisation of intangible assets + share-based compensation expenses + M&A-related expenses

- Results were generally in line with the revised FY03/26 earnings forecast announced on 16 April 2026

(Unit: JPY Million)	FY03/26 Actual Results	FY03/26 Earnings Forecast (Revised on 16 April 2026)	Variance vs Actual Results	
			Amount	Variance (%)
Net Sales	33,605	33,601	+4	+0.01%
Operating Profit	3,544	3,635	▲91	▲2.50%
Adjusted EBITDA	4,205	4,252	▲47	▲1.11%
Ordinary Profit	3,627	3,457	+170	+4.92%
Net Profit Attributable to Owners of Parent	2,801	2,804	▲3	▲0.11%

3. FY03/27 Earnings Forecast

- Following the full-scale launch of services in the AI Infrastructure Business in the previous fiscal year, the Company is now entering a phase of accelerated growth.
- In addition to the first data centre projects in Japan and Australia (“Australia”), the contribution from the first data centre project in Thailand is expected to materialise, resulting in the following earnings forecast:
 - Net Sales: JPY 162.1 billion
 - Operating Profit: JPY 24.8 billion
 - Adjusted EBITDA: JPY 58.1 billion

* This forecast includes only the first domestic project, additional service provision to the same customer, and portions of the expansion phases of Projects A–C and Project B mentioned above and below, and does not include any contribution from M&A transactions. In addition, forecasts relating to other AI Infrastructure Business pipeline projects will be revised and disclosed as soon as reasonable estimates become available.

(Unit: JPY Million)	FY03/26 Actual Results	FY03/27 Earnings Forecast		
		Amount	Variance (Amount)	Variance (%)
Net Sales	33,605	162,193	+128,588	+382.6%
Operating Profit	3,544	24,815	+21,270	+600.1%
Adjusted EBITDA	4,205	58,191	+53,985	+1,283.6%
Ordinary Profit	3,627	12,542	+8,915	+245.8%
Net Profit Attributable to Owners of Parent	2,801	8,704	+5,902	+210.7%

(*) Adjusted EBITDA = Operating Profit + Depreciation + Amortisation of Intangible Assets + Share-Based Compensation Expenses + M&A-Related Expenses

- **Multiple AI data centre pipeline projects scheduled to commence within the current fiscal year are progressing; however, the current earnings forecast includes the following four projects only:**
 - **Japan: 5,000 NVIDIA B300 GPUs (625 servers)**
 - **Australia: 10,000 NVIDIA B300 GPUs (1,250 servers)***
 - * **Planned expansion to 20,000 GPUs within the fiscal year**
 - **Additional service provision to the same customer**
 - **Thailand: 5,000 NVIDIA B200 GPUs (625 servers)**

(Unit: JPY Million)	Forecast	Supplementary Explanation
Net Sales	162,193	■ Commencement of operations for the first data centre projects in Japan, Australia, and Thailand within the fiscal year • Net sales contribution for the eight-month period from August 2026 to March 2027: JPY 78,861 million ※ The Australia project is planned to be expanded to 40MW, double its current scale, from January 2027 ■ Additional service provision to the same customer • Net Sales: JPY 79,864 million
Operating Profit	24,815	
Adjusted EBITDA	58,191	

***This forecast includes only the first domestic project, additional service provision to the same customer, and portions of the expansion phases of Projects A–C and Project B mentioned above and below, and does not include any contribution from M&A transactions. In addition, forecasts relating to other AI Infrastructure Business pipeline projects will be revised and disclosed as soon as reasonable estimates become available.**

- **Net Sales recognition from the AI infrastructure business commenced in September 2025. GPU clusters were added sequentially from mid-September, resulting in approximately JPY 320 million in net sales recognised for September.**
- **With the full-scale commencement of GPU operations, the AI infrastructure business has generated approximately JPY 4.5 billion in monthly net sales from October 2025 onward.**
- **Our GPU fleet has been expanded sequentially on a phased basis, exceeding 20,000 GPUs as of 18 May 2026.**
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- Others

4. Status of Issuance and Exercise of Share Acquisition Rights

Overview of the Current Financing Scheme

4. Financing through the Issuance of Stock Acquisition Rights

- Issuance of the 23rd Series of Stock Acquisition Rights (with Fixed Exercise Price) (Hereinafter, the “Stock Acquisition Rights)
- Taking into consideration the lending stance of financial institutions, the Company’s financial position, future business development, and the external environment, we have determined that this is the best option at present. This scheme expands our equity capital while minimizing the impact on existing shareholders’ interests, based on a comprehensive assessment.

Issuance of the 23rd Series of Share Acquisition Rights (with Fixed Exercise Price)	
Planned Allottee	First Plus Financial Holdings Pte. Ltd. (hereinafter, "FPF")
Allotment Date	October 17, 2025
Issue Price	Total: JPY 809,600,000 (JPY 1,840 per Stock Acquisition Right)
Number of Shares Potentially Issuable through the Allotment	44,000,000 shares (100 shares per Stock Acquisition Right)
Dilution Ratio*	199.07%
Exercise Price**	JPY 1,250
Total Amount of Funds to be Raised	JPY 55,809,600,000 (Breakdown) JPY 809,600,000 • Proceeds from issuance of Stock Acquisition Rights: JPY 809,600,000 • Proceeds from exercise of Stock Acquisition Rights: JPY 55,000,000,000
Nature and Value of Assets to be Contributed as Capital	Nature and Value of Assets to be Contributed as Capital upon Exercise of the Stock Acquisition Rights: • Cash; or • The aggregate amount of loan principal claims and related interest claims held by FPF against the Company under the revolving credit facility agreement dated August 4, 2025 (maximum facility amount: USD 35,000,000)
Exercise Period	October 20, 2025 to October 19, 2026
Use of Proceeds	Capital investment and working capital, etc, for the AI Data Center business
Conditions Precedent to Issuance	At the Extraordinary General Meeting of Shareholders scheduled to be held on October 17, 2025, (1) Approval of the amendment to the Articles of Incorporation to increase the total number of authorised shares; and (2) Special resolution approval of the issuance of the Stock Acquisition Rights.
Other Matters	• In the event that the Planned Allottee transfers the Stock Acquisition Rights with the prior approval of the Company's Board of Directors, the transferee shall assume all rights and obligations of the Planned Allottee. • If the Planned Allottee's ownership ratio of the Company's common shares exceeds 33% of the total issued shares of the Company, the prior consent of the Company shall be required. • If the cumulative number of exercised Stock Acquisition Rights exceeds 220,000, prior consent of the Company shall be required until either (i) a user contract with a customer for an AI data center project of the same type as the first AI Data Center project, or (ii) a purchase agreement for GPU servers has been executed, and such fact has been promptly disclosed through TDnet of the Tokyo Stock Exchange.

* As of August 29, 2025, the ratio of potential dilution represents 199.07% against the Company's total issued common shares of 22,103,051, and 200.30% against the total number of voting rights (219,674). Figures are rounded to the third decimal place.

** Represents a 53.11% discount to the closing share price (JPY 2,666) on the trading day immediately prior to the date of the issuance resolution.

- **Summary of Disclosed Exercise Status of the 23rd Series of Share Acquisition Rights (Fixed Exercise Price Type)**

23rd Series of Share Acquisition Rights (Fixed Exercise Price Type)

- 20 April 2026: Partial exercise executed
- 2,140,000 shares exercised (representing 4.86% of the total issued shares)

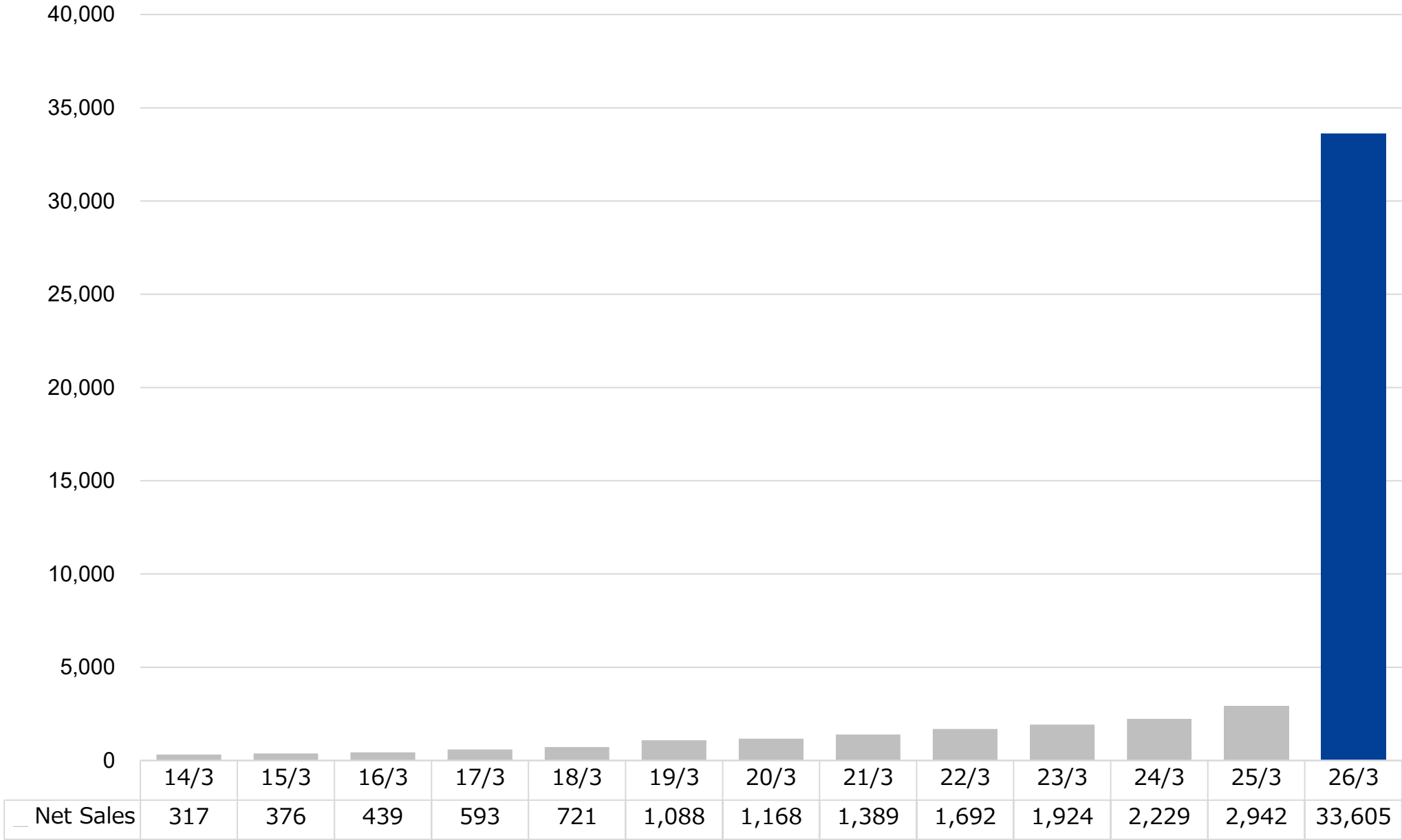
Total payment amount: JPY 2,714,376,000

As of 18 May 2026

- Cumulative number of shares exercised: 8,210,000 shares (representing 18.65% of the total issued shares)
- Cumulative payment amount: JPY 10,413,564,000

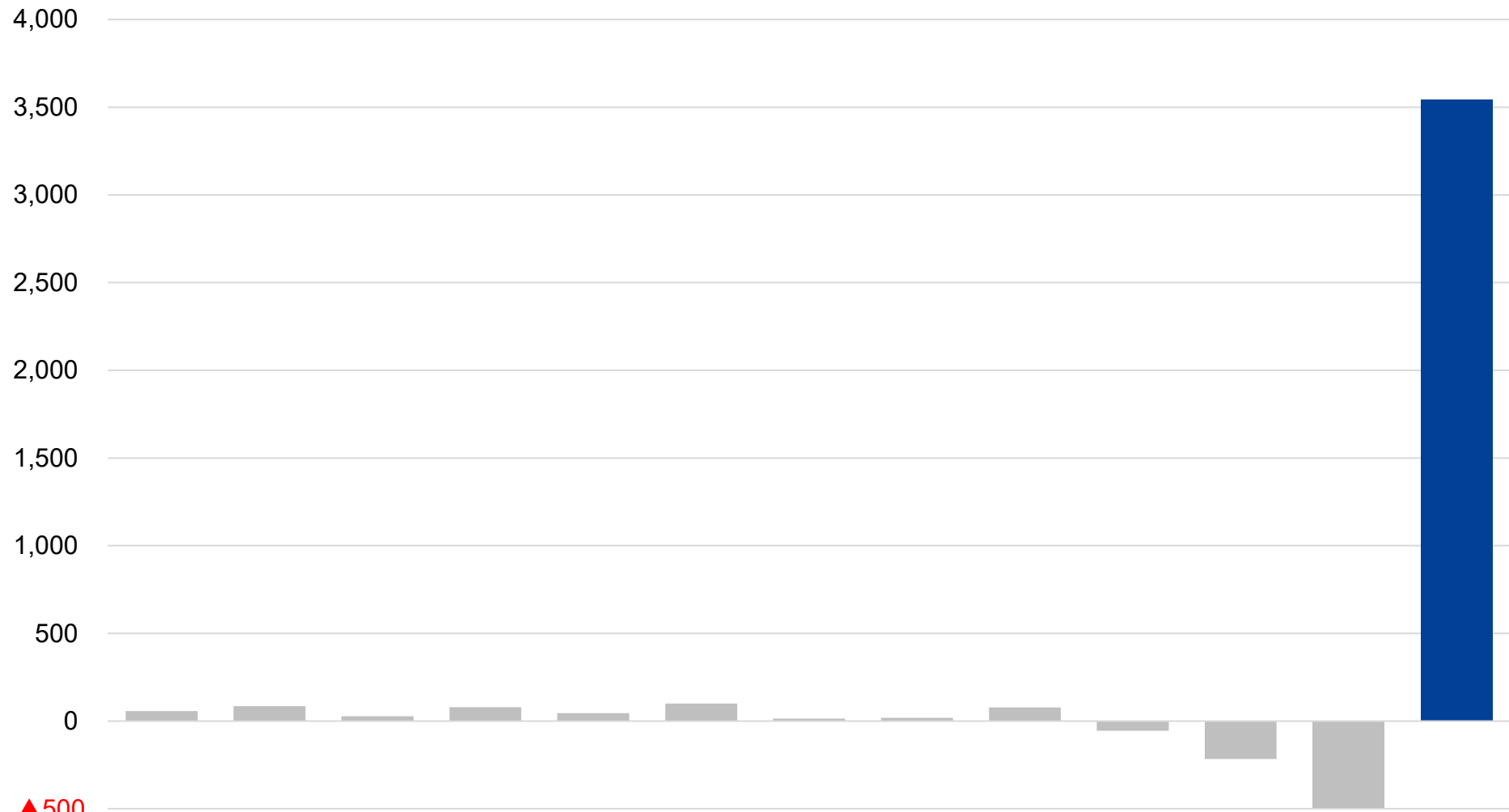
5. Appendix

(Unit: JPY Million)



Trend in Consolidated Operating Profit

(Unit: JPY Million)



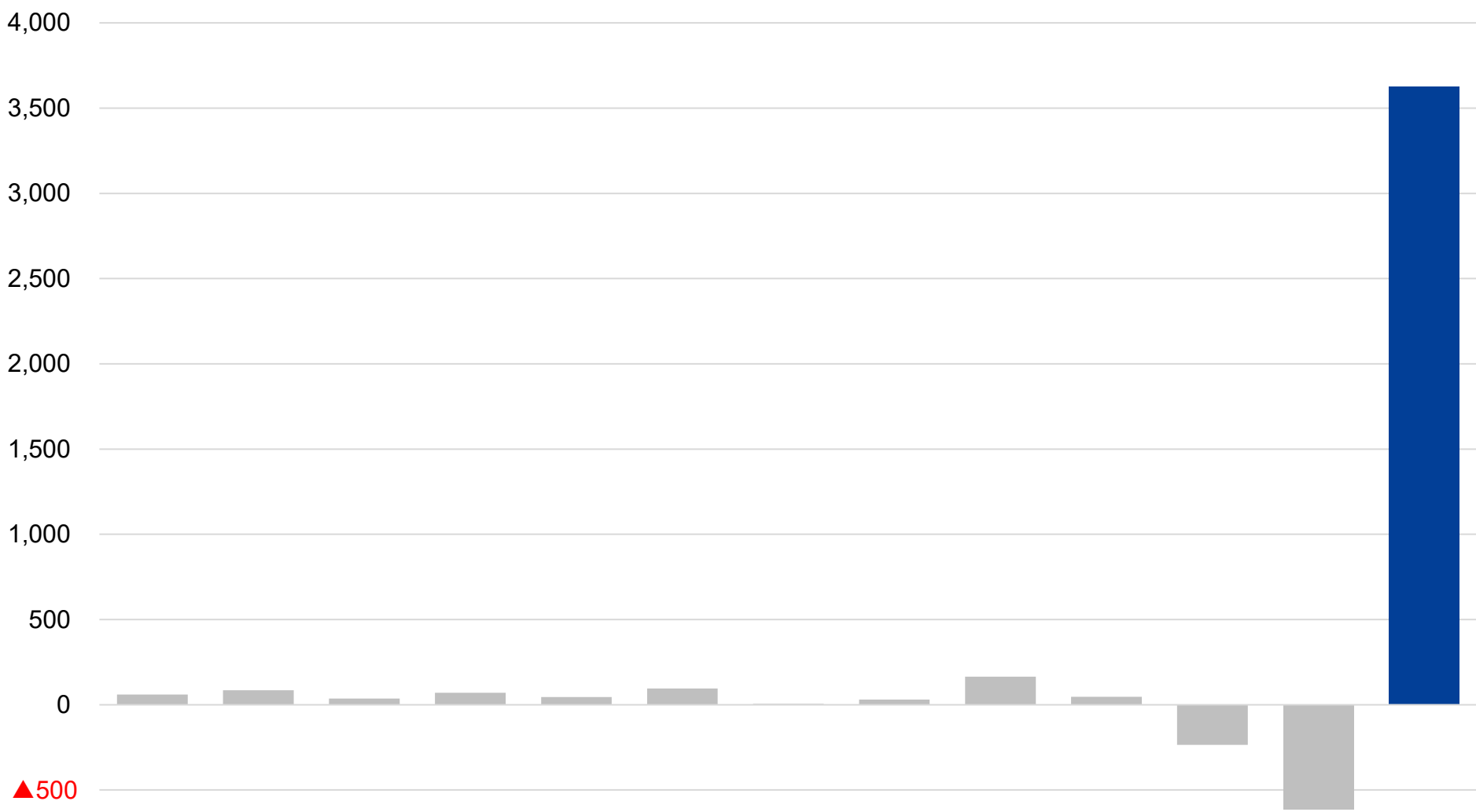
▲500

▲1,000

	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3
Operating Profit	57	85	28	79	45	100	14	18	77	▲55	▲216	▲496	3,544

Trend in Consolidated Ordinary Profit

(Unit: JPY Million)



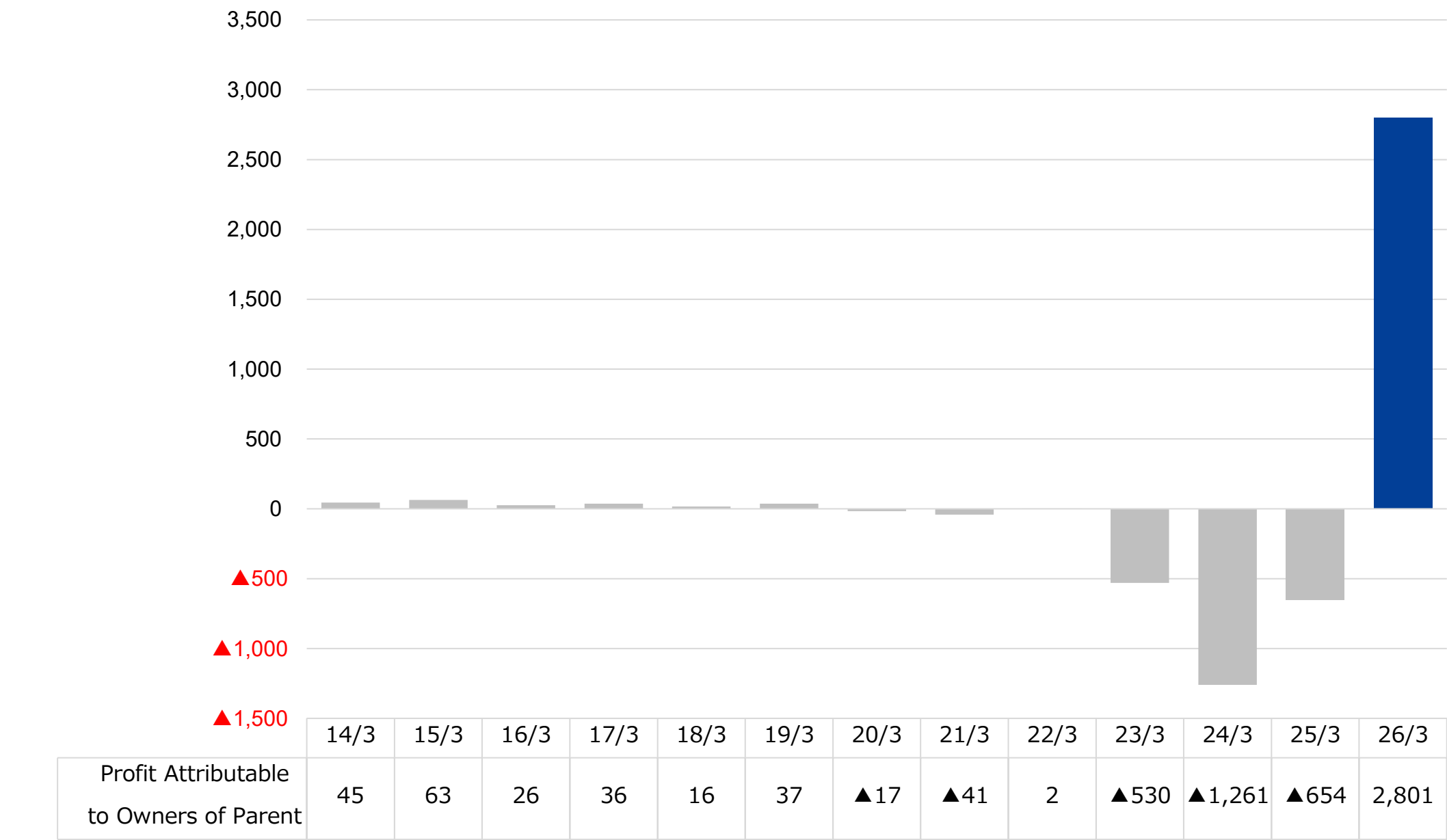
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▲1,000

	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3
Ordinary Profit	60	85	36	71	45	95	5	31	165	46	▲235	▲613	3,627

Trend in Consolidated Profit Attributable to Owners of Parent

(Unit: JPY Million)



Datasection Inc.

ir@datasection.co.jp
050-3649-4858

〒141-0031

8F Gotanda PLACE Bldg., 1-3-8 Nishigotanda,
Shinagawa-ku, Tokyo

<https://www.datasection.co.jp/en>

Cautions

- This document has been prepared by the Company for the purpose of providing investors with an understanding of the current status of the Company for their reference.
- The contents contained herein are prepared based on generally recognized economic, social and other conditions as well as certain assumptions that we have judged to be reasonable, but may be subject to change without notice due to changes in the business environment or other reasons.
- The materials and information provided in this document include so-called "forward-looking statements." They are based on current estimates, forecasts, and assumptions that involve risks and entail uncertainties that could cause results to differ materially from those in the statements.
- These risks and uncertainties include general industry and market conditions, and general domestic and global economic conditions such as interest rate and currency exchange fluctuations.
- The above earnings forecasts are based on management's assumptions in light of the information currently available to it and involve risks and uncertainties, and are not intended as a guarantee that they will be achieved. Therefore, investors are advised not to make investment decisions by solely relying on these forecasts.